LLOYD'S

Lloyd's Global Strategic Charity Partnership Application Guidance

Grant Type: Global Strategic Charity Partnership

Grant Period: 2027 – 2029 (3-years)

Grant Amount: **one partner at £100,000** per year or **two partners at £50,000** per year

(please specify in your application if you would like to apply for £100k or £50k)

Grant information

This Lloyd's Strategic Charity Partnership Application Form invites global charities with annual income between £10m and £50m to apply for a three-year partnership grant of £100,000 annually. Applicants should have a core organisational mission relating to disaster recovery and resilience, and should provide detailed information about their organisation, proposed project, global reach, financial position, governance, safeguarding and opportunities to engage Lloyd's colleagues and the wider Lloyd's market.

Your charity's mission, purpose and objectives should directly relate to disaster relief and recovery. Please do not apply if only the proposed project, rather than your organisation's core charitable purpose, focuses on this theme.

The grant gives the charity the opportunity to partner with Lloyd's and engage with Lloyd's community, including employees in the Corporation and the wider Lloyd's insurance market.

As well as a yearly monetary grant of £100,000 or £50,000 for three years, the partnership will focus on long-term strategic impact, employee engagement, fundraising, volunteering, pro-bono support and awareness raising across the Lloyd's community.

Charity guidance

Please only apply if your organisation meets the following criteria:

- Charities with annual income between £10m and £50m, including investment portfolios and reserves.
- Operate globally and demonstrate proven experience delivering disaster relief, recovery, preparedness and/or resilience programmes across more than one country or region, with additional weighting given where this work aligns with Lloyd's office locations and operating regions.
- Support people and communities directly affected by disasters, emergencies, humanitarian crises or the long-term impacts of climate-related events.
- Support communities that are at risk, hardest to reach or disproportionately affected by disasters.
- Have disaster recovery and resilience as a core organisational mission, not only as a standalone project activity.
- Demonstrate strong governance, safeguarding, risk management, financial controls and due diligence processes appropriate for international delivery.
- Work collaboratively with local partners, communities, NGOs, agencies or sector networks to deliver effective and accountable programmes.
- Provide proposals that are evidenced by need, research, learning from previous disaster response work and clear impact measurement.

- Demonstrate how the proposed partnership will address a clear need and support communities through relief, recovery and longer-term resilience.
- Demonstrate long-term sustainability and legacy once the partnership ends.
- Offer employee engagement opportunities to the Lloyd's market, including fundraising, volunteering, pro-bono support, skills-based opportunities, business collaboration and awareness raising.

Eligibility criteria

In scope

- Salaries and project delivery costs directly linked to the proposed disaster recovery and resilience programme.
- Materials, equipment, supplies or logistics required to deliver the project safely and effectively.
- Training, capacity building or technical support for staff, volunteers or local partners delivering the project.
- Activities that support disaster preparedness, emergency relief, recovery, rebuilding livelihoods, psychosocial support or community resilience.
- Projects delivered internationally, with clear local accountability and safeguarding arrangements.
- Work that supports communities affected by disasters or at heightened risk of future disasters.

Out of scope

- Charities with income below £10m or above £50m, unless specifically invited by Lloyd's.
- Organisations whose core mission is not directly linked to disaster relief, recovery, preparedness or resilience.
- Community interest companies (CICs), social enterprises or non-charitable organisations.
- Contributions directly towards individuals, individual beneficiaries or sponsorship of individuals.
- Charities that only support a specific sector of society based on ethnicity, faith, sexual orientation or political beliefs.
- Grant giving organisations where the proposed use of funds is onward grant-making rather than direct programme delivery.
- General ongoing core services and unrestricted funding not directly linked to the proposed partnership programme.
- Sponsorship of events, or contributions towards fundraising events.
- Office items or IT equipment for the charity's own general use, unless essential to direct project delivery.
- Memorials.
- Academic research where there is no clear direct benefit to disaster-affected communities.
- One-off emergency appeals, ad-hoc donations or short-term requests that are not part of a strategic three-year partnership proposal.
- Previous grantees of the Society of Lloyd's who have received a partnership grant from Lloyd's in the last five years.

Application process

Please complete the application form by the stated deadline and answer all questions to the best of your knowledge.
Applications submitted after 23:59 on Friday 4 September will not be accepted.

Shortlisted charities will be invited to progress to Stage Two, where they will deliver a pitch presentation, following which a final decision will be made.

All grants are subject to the completion of due diligence checks and a grant agreement between the applicant organisation and Lloyd's.